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**TRINITY PRESBYTERIAN CHURCH**  
**LEGACY ADVISORY COMMITTEE FUNDING REQUEST**  
*God's Resources Managed by God's People in God's Way*

*<sup>11</sup> You will be enriched in every way for your great generosity, which will produce thanksgiving to God through us; <sup>12</sup> for the rendering of ministry not only supplies the needs of the saints but also overflows with many thanksgivings to God. -- 2 Corinthians 9:11-12 (NRSV)*

Project Name \_\_\_\_\_ Date \_\_\_\_\_

Project funding request \$ \_\_\_\_\_

What is project start date and end date \_\_\_\_\_

Committee Responsible for Implementing Project \_\_\_\_\_

Committee Chair Name \_\_\_\_\_

Name of Individual Submitting the Report \_\_\_\_\_ Date \_\_\_\_\_

**Role of Legacy Advisory Team:** The Legacy Advisory Team is an ad hoc committee established by the Session in 2010

- 1) to promote and encourage the use of financial gifts, bequests, and restricted funds to further the life and mission of Trinity Presbyterian Church (TPC),
- 2) to receive and review requests for expenditures of the 2009 Endowment and/or Restricted Funds and
- 3) to recommend to the Session appropriate action on funding requests
- 4) to advise the Session regarding use of gifts or restricted funds.

**Application Submission:** Applications for Legacy Funds are best submitted electronically. The application is formatted as a Microsoft Word document. Please type your responses below each question and include as much information as you feel necessary. Send completed applications and direct questions to Legacy Committee Chair,

**SECTION 1. ELIGIBILITY OF FUNDING REQUESTS**

**A. Purposes:** The donor desired that Legacy Funds be used for initiatives that would move TPC to becoming a model congregation of the Presbyterian Church (USA) that is growing. These types of initiatives may include programs that:

1. Educate TPC members on how to grow spiritually.
2. Organize and present opportunities so that TPC members know how they can serve in the church and community.
3. Encourage TPC members to become mentors and reach out to other members, to the neighborhood and to the community.
4. Create a spirit-filled congregation at TPC that is the workmanship of God.
5. Create a welcoming, pleasing and attractive TPC environment.
6. Provide spiritually stimulating worship at TPC that glorifies God, grows disciples and empowers us

to serve others.

7. Educate and encourage TPC members as to how they may also contribute to the Presbyterian Church (USA) Foundation.

**B. Projects eligible for Legacy Funds must:**

- Address initiatives outside of the church annual operating budget.
- Coincide with one or more of the donor's priorities, listed below in Section B.
- Move TPC to becoming a model congregation of the Presbyterian Church (USA) that is growing.
- Request funding for a period of 1 year.
- Submit an annual report to the Session on the results of the project (page 9), prior to any possible renewals.

**SECTION 2. ORGANIZATION & PROJECT INFORMATION**

**C. Organization Information** (if other than TPC)

1. Organization's legal name
2. Mailing address and phone number
3. President/Executive Director
4. List all collaborating and/or impacted partners
5. List Trinity members participating in the organization, if any
6. List other churches participating in the organization, if any
7. Brief summary of organization history
8. Organization's mission statement
9. If there has been litigation pending or threatened against your organization in the past four years, what is the status?
10. List organization Board of Directors/Trustees

**D. Project Information**

11. Name of project
12. Contact person responsible for implementing Legacy project; email and phone
13. List Trinity committees that have responsibility for project outcomes and/or maintenance of the project
14. What is project start date and end date?
15. Brief summary of project (no more than 150 words)
16. How does this project meet the donor's intent to move TPC to becoming a model congregation of the Presbyterian Church (USA) that is growing and one or more of the donor priorities listed in Sec. 1, B?

**E. Target Population**

17. Describe the target population including demographics of population and geographic area to be served.
18. What is the need for the project?

**F. Goals**

19. What do you hope to accomplish through the project?
20. How or why did you select this project?
21. What is the expected impact on the target population?
22. How does this project fit into your organization's mission/vision?

23. How does this project fit into Trinity's mission/vision?

**H. Project Management**

24. How will you accomplish your goals?

25. What are the specific activities and service that will be provided?

26. How will funds be managed to implement the project?

**I. Evaluation**

27. How will you know when you have accomplished your goals?

28. How will impact and results be measured?

29. How will impact and results be shared with TPC?

**J. Collaboration**

30. If the project is a collaborative effort, describe the collaboration and list all partners.

**K. Other Funding Sources**

31. Have you applied for and/or received other funds for this project? If yes, describe and list in Section 3.

**L. Timeline**

32. What is the anticipated timeline for distribution of grant funds?

**M. Sustainability**

33. What are plans for sustainability of this project?

34. What are the future funding plans?

**N. Litigation**

35. If there has been litigation pending or threatened against your organization in the last four years, what is the status?

**O. Signatures**

36. Provide electronic signature(s) for individual(s) responsible for implementation and project outcomes.

a. By typing my name below, I am electronically signing this application. I certify that:

i. I have read and understand the application.

ii. I understand that the Legacy committee may contact other persons or organizations to validate information provided in the application.

iii. I will submit an annual report to the session on the results of the project.

b. Type in your name and date (First name, Middle initial, Last name, Suffix, Date)

**LEGACY PROJECT ANNUAL OR FINAL REPORT TO THE SESSION  
TRINITY PRESBYTERIAN CHURCH -PENSACOLA, FL**

Project Name\_\_\_\_\_ Date\_\_\_\_\_

Committee Responsible for Implementing Project\_\_\_\_\_

Committee Chair Name \_\_\_\_\_

Name of Individual Submitting the Report\_\_\_\_\_ Date\_\_\_\_\_

Using the original application as a reference, please respond to the following questions.

1. What goal(s) were achieved?
2. Was the project within budget?
3. What target population was served including the demographics and geographic area?
4. What objectives were met? Describe the specific activities and services provided.
5. How did the project address the donor's priority(ies)?
6. How did the project impact and/or expand the mission of Trinity and beyond?
7. If applicable, describe the effectiveness of the collaboration.
8. Was additional funding received? If yes, how much and from whom?
9. Was the project completed within the proposed timeline? If not, please explain.
10. How was this information shared with TPC?

What could have enhanced this project?

Are there plans for future projects of this type? If so, briefly describe future plans.

By submitting this report I certify that legacy Funds were expended in the manner disclosed in our application for this Trinity legacy Grant.

Legacy Funding Application Rev July 2021.docx